

## The Importance of Philanthropy in Family Business Succession

**Date** Wednesday 21 October 2015

**Time** 16:00 Registration; 16:30-18:00 Discussion;  
18:00 Networking Reception

**CPD** 1.5 hours, inc. SRA & STEP

**Venue** STEP, Artillery House (South), 11-19 Artillery Row,  
LONDON, SW1P 1RT

**Nearest Tube** Victoria or St James's Park

**Panel:** Maya Prabhu, Coutts; Rebecca Eastmond, J.P. Morgan;  
Ineke Koele, Koele PC; Myriam Vander Elst, Epic Foundation;  
John Rhodes, Stonehage Fleming

## How To Register

Register online for individual events or the whole series at:  
[www.philanthropy-impact.org/the-philanthropy-programme](http://www.philanthropy-impact.org/the-philanthropy-programme)

Discounts available when booking two or more events in advance  
Email: [registration@philanthropy-impact.org](mailto:registration@philanthropy-impact.org)

### Philanthropy Impact Members

#### STEP Philanthropy Advisors Special Interest Group Members

For-Profit: £60

Non-Profit: £40

#### STEP Members

For-Profit: £70

Non-Profit: £50

#### Non-Members

For-Profit: £80

Non-Profit: £60

How often can you expect a successful business to endure without a business plan? How long can employees unite behind a common goal when it's not written down? In the final event of the 2015 series, the panel will examine the components of effective family governance and philanthropy's role in business succession.

This session is suitable for family offices and advisers who support family businesses from end to end, through wealth creation, establishing a common family charter and to exit planning and legacy. The next generation of family business leaders may hold different values and work in different contexts to their parents, leading to conflicts of leadership, ownership and control of family business and its charitable activity. The panel will discuss how philanthropy can help family agree on common purpose and goals and value non-monetary capital amongst its members. The panel will discuss the potential for partnerships and collaboration between family projects, supporting leadership, responsibility and engagement amongst the next generation.

## Terms & Conditions

Information current as of 22 June 2015. Programme subject to change  
All events are eligible for 1.5 hours' self-certified CPD points (inc. SRA and STEP). Cancellations must be received in writing at least 3 working days prior to event, otherwise full event fees apply.

As joint owners of The Philanthropy Programme, Philanthropy Impact and STEP have joint ownership of all data, including delegate data. Data will not be shared with any third party organisations. By registering for events, you consent to receiving related emails from Philanthropy Impact and STEP.

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